

Na osnovu člana 490. stav 1. tačka 1) Zakona o privrednim društvima („Sl. glasnik RS“, broj 36/2011, 99/2011, 83/2014-dr. zakon, 5/2015, 44/2018, 95/2018 i 91/2019), Direktor privrednog društva **VICTORIA GROUP DOO BEOGRAD**, **Bulevar Mihajla Pupina br.115b, matični broj 17364723, PIB 101898648**, dana 27.07.2021. godine, sačinjava sledeći

**NACRT PLANA PODELE
PRIVREDNOG DRUŠTVA VICTORIA
GROUP DOO**

I. Osnovne odredbe

Član 1.

Predmet ovog Nacrta plana podele (u daljem tekstu: „**Plan podele**“) je uređivanje pitanja u postupku statusne promene **izdvajanje uz osnivanje dva privredna društva, u skladu sa Zakonom o privrednim društvima** i osnivačkim aktom društva i to:

- i. Predmet i učesnici statusne promene;
- ii. Cilj i uslovi pod kojima se vrši statusna promena;
- iii. Osnovni kapital;
- iv. Označenje vrednosti imovine i visine obaveza;
- v. Podatke o zameni udela;
- vi. Dan obračuna statusne promene;
- vii. Datum od koga se transakcije društva prenosioca smatraju, u

Pursuant to Article 490 paragraph 1 item 1) of the Law on Business Companies ("Official Gazette of RS", nos. 6/2011, 99/2011, 83/2014, 5/2015, 44/2018, 95/2018 and 91/2019), a director of the company **VICTORIA GROUP DOO BEOGRAD, 115b Bulevar Mihajla Pupina, registration number: 17364723, TIN: 101898648**, on July 27, 2021, prepares the following

**DRAFT OF THE DIVISION PLAN OF THE
COMPANY VICTORIA GROUP DOO**

I. Basic Provisions

Article 1

The subject-matter of this Draft Division Plan (hereinafter referred to as: the “**Division Plan**”) is the regulation of matters in the procedure of status change **a spin off by means of new formation of two companies, in accordance with the Law on Business Companies** and the memorandum of association, as follows:

- The Subject-matter and participants in the status change;
- Objective and terms and conditions under which the status change is performed;
- Share Capital;
- Designation of the value of assets and amount of liabilities;
- Data on the exchange of shares;
- Accounting Date of the status change;
- Date from which the transactions of the transferring company are

	računovodstvene svrhe, transakcijama obavljenim u ime društava sticalaca i određenje tih transakcija;	deemed, for accounting purposes, as transactions performed on behalf of the acquiring companies as well as designation of such transactions;
viii.	Pravne posledice statusne promene;	<ul style="list-style-type: none"> • Legal consequences of the status change;
ix.	Vreme preuzimanja obaveza;	<ul style="list-style-type: none"> • Time of assumption of the liabilities;
x.	Obaveštavanje i objavljivanje;	<ul style="list-style-type: none"> • Notification and publication;
xi.	Prava poverilaca;	<ul style="list-style-type: none"> • Rights of Creditors;
xii.	Nesaglasnost članova društva;	<ul style="list-style-type: none"> • Dissent of the company's shareholders;
xiii.	Istupanje u pravnom prometu i odgovornost za obaveze;	<ul style="list-style-type: none"> • Acting in legal transactions and liability for obligations;
xiv.	Stupanje na snagu;	<ul style="list-style-type: none"> • Entry into force;
xv.	(druga pitanja).	<ul style="list-style-type: none"> • (other issues).
II. Predmet i učesnici stausne promene		II. The Subject-matter and participants in the status change
Član 2.		Article 2
<p>Ovim Planom podele sprovodi se statusna promena izdvajanja uz osnivanje kojom se izdvaja deo imovine i obaveza, uključujući i deo osnovnog kapitala privrednog društva VICTORIA GROUP DOO Beograd, Bulevar Mihajla Pupina br. 115b, matični broj 17364723, PIB 101898648 (u daljem tekstu: Društvo prenosilac) i prenosi na 2(dva) novoosnovana privredna društva sa ograničenom odgovornošću uz nastavljanje postojanja Društva prenosioca, i to na:</p>		By this Division Plan the status change of spin off by means of new formation is conducted and by which a part of assets and liabilities is separated from, including a part of the share capital of the company VICTORIA GROUP DOO BEOGRAD, 115b Bulevar Mihajla Pupina, registration number: 17364723, TIN: 101898648 (hereinafter referred to as the: „ Transferring Company “) and is transferred to 2 (two) newly-incorporated limited liability companies, while the Transferring Company continues to exist, as follows:

<p>Victoria Project doo Novi Sad, Hajduk Veljkova 11 (u daljem tekstu: Društvo sticalac 1) i</p> <p>Victoria Group Non-Core doo Novi Sad ,Hajduk Veljkova 11 (u daljem tekstu: Društvo sticalac 2);</p> <p>Društvo sticalac 1 se osniva kao društvo sa ograničenom odgovornošću sa jednodomnim sistemom upravljanja.</p> <p>Društvo sticalac 2 se osniva kao društvo sa ograničenom odgovornošću sa jednodomnim sistemom upravljanja.</p> <p>Izdvajanjem uz osnivanje Društvo prenosilac prenosi imovinu i obaveze na Društvo sticaoca 1 i na Društvo sticaoca 2 , uključujući i deo osnovnog kapitala na način, u obimu i u rokovima predviđenim ovim Planom podele.</p> <p>Društvo prenosilac konstatiše da:</p> <ul style="list-style-type: none"> • finansijski izveštaji, sa mišljenjem revizora (član 490. stav 1. tačka 2. Zakona o privrednim društvima) nisu potrebni, jer su se članovi društva koje vrši statusnu promenu saglasili da se ti izveštaji ne sačinjavaju; • izveštaj revizora o statusnoj promeni (član 490. stav 1. tačka 3. Zakona o privrednim društvima) nije potreban, jer su se članovi društva koje vrši statusnu promenu saglasili da se taj izveštaj ne sačinjava; • izveštaj direktora o statusnoj promeni (član 490. stav 1. tačka 4. Zakona o privrednim društvima) nije potreban, jer su se članovi društva koje vrši statusnu 	<p>Victoria Project doo Novi Sad, 11 Hajduk Veljkova Street (hereinafter referred to as: the „Acquiring Company 1“) and</p> <p>Victoria Group Non-Core doo Novi Sad, 11 Hajduk Veljkova Street (hereinafter referred to as: the „Acquiring Company 2“);</p> <p>The Acquiring Company 1 shall be incorporated as the limited liability company with the one-tier management.</p> <p>The Acquiring Company 2 shall be incorporated as the limited liability company with the one-tier management.</p> <p>By the spin off by means of new formation the Transferring Company shall transfer the assets and liabilities to the Acquiring Company 1 and the Acquiring Company 2, including the part of the share capital in the manner, to the extent and within deadlines specified by this Division Plan.</p> <p>Transferring Company hereby confirms that</p> <ul style="list-style-type: none"> • the financial statements, with the auditor's opinion (Article 490 paragraph 1 item 2 of the Law on Business Companies) are not required, since the members of the company which performs the status change agreed that these reports should not be prepared; • the auditor's report on the status change (Article 490 paragraph 1 item 3 of the Law on Business Companies) is not required, since the members of the company which performs the status change agreed that this report should not be prepared; • the director's report on the status change (Article 490 paragraph 1 item 4 of the Law on Business Companies) is not required, since
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<p>promenu saglasili da se taj izveštaj ne sačinjava.</p>	<p>the members of the company which performs the status change agreed that this report should not be prepared.</p>
<p>III. Cilj i uslovi pod kojima se vrši statusna promena</p> <p>Član 3.</p>	<p>III. Objective and terms and conditions under which the status change is performed</p> <p>Article 3</p>
<p>Cilj statusne promene izdvajanja uz osnivanje je profilisanje divizionog poslovanja i organizovanje resursa po divizijama, tako što će se deo imovine i obaveza Društva prenosioca izdvojiti u Društvo sticaoca 1 i Društvo sticaoca 2, koja će nastati izdvajanjem i koja će prenetom imovinom obavljati poslovnu delatnost.</p>	<p>The objective of the status change spin off by means of new formation is the profiling of divisional business activities and organizing of resources by divisions, by way of transferring part of assets and liabilities of the Transferring Company to the Acquiring Company 1 and the Acquiring Company 2, which shall be incorporated by means of spin off and which shall perform their business activities with the assets transferred.</p>
<p>Nakon sprovođenja statusne promene izdvajanja uz osnivanje:</p>	<p>Upon completion of the status change spin-off by means of new formation:</p>
<ul style="list-style-type: none"> • Društvo prenosilac će se usredsrediti na upravljanje zavisnim društvom Sojaprotein Društvo sa ograničenom odgovornošću za preradu soje Bečeji razvoj poslovanja prerade soje i proizvodnje sojinih proteinских proizvoda, kao i bilo koje druge aktivnosti koje članovi tog društva budu hteli da razvijaju; • Društvo sticalac 1 će izdvojenom imovinom obavljati delatnost vezanu za projekte razvoja proizvodnje kukuruznog fruktoznog sirupa (u daljem tekstu kao: „Delatnost Društva sticaoca 1“); • Društvo sticalac 2 će izdvojenom imovinom obavljati delatnost upravljanja subjektima koji su opredeljeni kao imovina namenjena sporednim 	<ul style="list-style-type: none"> • The Transferring Company shall focus on managing of the subsidiary Sojaprotein Društvo sa ograničenom odgovornošću za preradu soje and developing of the business of soybean processing and production of the soy protein products, including any other business that its shareholder(s) will want to develop; • The Acquiring Company 1 shall perform the business activity in relation to the development projects of production of fructose corn syrup with the separated assets (hereinafter referred to as: the „Acquiring Company 1 Business“); • The Acquiring Company 2 shall perform the business activity of managing of the subjects that are determined as the assets designated

<p>delatnostima (non-core), kao i sve delatnosti vezane za prodaju imovine, naplatu potraživanja, okončanju sudskih postupaka i izmirenje obaveza prema poveriocima (u daljem tekstu kao: „Delatnost Društva sticaoca 2“).</p>	<p>for the secondary activities (non-core), as well as all activities in relation to the sale of the assets, debt collection, termination of the court proceedings and settlement of obligations towards creditors (hereinafter referred to as: the „Acquiring Company 2 Business“).</p>
<p>Uslovi pod kojima se vrši ova statusna promena su redovni i navedeni su u ostalim članovima ovog Plana podele.</p>	<p>Terms and conditions under which this status change is performed are regular and set out in the following articles of this Division Plan.</p>
<p>IV. Osnovni kapital Član 4.</p>	<p>IV. Share Capital Article 4</p>
<p>Osnovni kapital Društva prenosioca upisan u Registra privrednih subjekata iznosi:</p>	<p>The share capital of the Transferring Company inscribed with the Business Entities Register amounts to:</p>
<ul style="list-style-type: none"> - Upisani i uplaćeni novčani kapital: 8.083.234.879,95 dinara. - Upisan i uplaćen nenovčani kapital: 1.093.975.850,59 dinara. 	<ul style="list-style-type: none"> - Inscribed and paid-in monetary share capital: 8,083,234,879.95 dinars. - Inscribed and contributed non-monetary share capital: 1,093,975,950.59 dinars.
<p>Osnovni kapital društva čini osnovni kapital i to:</p>	<p>The share capital of the company represents the share capital, as follows:</p>
<p>1. MK GROUP DOO Beograd sa učešćem u osnovnom kapitalu od 67,00 %:</p> <ul style="list-style-type: none"> - Upisani i uplaćeni novčani kapital: 7.700.531.037,53 dinara; - upisani i uplaćeni nenovčani kapital: 1.093.975.850,59 dinara; <p>2. APSARA LIMITED KIPAR sa učešćem u osnovnom kapitalu od 16,50%:</p>	<p>1. MK GROUP DOO Beograd with the share of 67.00% in the share capital:</p> <ul style="list-style-type: none"> - Inscribed and paid-in monetary share capital: 7,700,531,037.53 dinars; - Inscribed and contributed non-monetary share capital: 1,093,975,850.59 dinars; <p>2. APSARA LIMITED KIPAR with the share of 16.50% in the share capital:</p>

<ul style="list-style-type: none"> - upisani i uplaćeni novčani kapital: 191.351.921,21 dinara; 3. MILIJA BABOVIĆ sa učešćem u osnovnom kapitalu od 16,50% - upisani i uplaćeni novčani kapital: 191.351.921,21 dinara; <p>Udeli članova Društva prenosioca nisu srazmerni njihovim ulozima.</p> <p>Osnovni kapital Društva prenosioca nakon izdvajanja uz osnivanje iznosiće:</p> <ul style="list-style-type: none"> - Upisani i uplaćeni novčani kapital: 2.662.925.842,79 dinara. - Upisan i uplaćen nenovčani kapital: 360.397.366,55 dinara. <p>Osnovni kapital Društva prenosioca nakon izdvajanja uz osnivanje činiće udeli članova kako sledi:</p> <p>1. MK GROUP DOO Beograd sa učešćem u osnovnom kapitalu od 67,00 % :</p> <ul style="list-style-type: none"> - Upisani i uplaćeni novčani kapital: 2.536.848.601,78 dinara; - upisani i uplaćeni nenovčani kapital: 360.397.366,55 dinara; <p>2. APSARA LIMITED KIPAR sa učešćem u osnovnom kapitalu od 16,50%</p> <ul style="list-style-type: none"> - Upisani i uplaćeni novčani kapital: 63.038.620,50 dinara; 	<ul style="list-style-type: none"> - Inscribed and paid-in monetary share capital: 191,351,921.21 dinars; 3. MILIJA BABOVIĆ with the share of 16.50% - Inscribed and paid-in monetary share capital: 191,351,921.21 dinars; <p>The shares of the members of the Transferring Company are not proportional to their contributions.</p> <p>The share capital of the Transferring Company after the spin-off by means of new formation shall amount to:</p> <ul style="list-style-type: none"> - Inscribed and paid-in monetary share capital: 2.662.925.842,79 dinars. - Inscribed and contributed non-monetary share capital: 360.397.366,55 dinars. <p>The share capital of the Transferring Company after the spin-off by means of new formation shall be the shares of the members as follows:</p> <p>1. MK GROUP DOO Beograd with the share of 67.00% in the share capital:</p> <ul style="list-style-type: none"> - Inscribed and paid-in monetary share capital: 2.536.848.601,78 dinars; - Inscribed and contributed non-monetary share capital: 360.397.366,55 dinars; <p>2. APSARA LIMITED KIPAR with the share of 16.50% in the share capital:</p> <ul style="list-style-type: none"> - Inscribed and paid-in monetary capital: 63.038.620,50 dinars; <p>3. MILIJA BABOVIĆ with the share of 16.50% in the share capital:</p> <ul style="list-style-type: none"> - Inscribed and paid-in monetary capital: 63.038.620,51 dinars;
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<p>3. MILIJA BABOVIĆ sa učešćem u osnovnom kapitalu od 16,50%</p> <ul style="list-style-type: none"> - upisani i uplaćeni novčani kapital: 63.038.620,51 dinara; <p>Nakon sproveđenja statusne promene udeli članova Društva prenosioca neće biti u srazmerni njihovim ulozima.</p>	<p>After the spin-off by means of new formation the shares of the members of the Transferring Company shall not be proportional to their contributions.</p>
<p>Osnovni kapital Društva sticaoca 1 nastalog osnivanjem čini:</p> <ul style="list-style-type: none"> - Upisani i uplaćen novčani kapital: 5.189.672.607,04 dinara; - upisani i uplaćeni nenovčani kapital: 702.364.410,89 dinara; 	<p>The share capital of the incorporated Acquiring Company 1 shall be consisted of:</p> <ul style="list-style-type: none"> - Inscribed and paid-in monetary capital: 5.189.672.607,04 dinars; - Inscribed and contributed non-monetary capital: 702.364.410,89 dinars; <p>The share capital of the incorporated Acquiring Company 1 shall be the shares of the members as follows:</p> <ol style="list-style-type: none"> 1. MK GROUP DOO Beograd with the share of 67.00% in the share capital:
<p>Osnovni kapital Društva sticaoca 1 nastalog osnivanjem činiće udeli članova:</p> <ol style="list-style-type: none"> 1. MK GROUP DOO Beograd sa učešćem u osnovnom kapitalu od 67,00%: <ul style="list-style-type: none"> - Upisani i uplaćeni novčani kapital: 4.943.965.575,49 dinara; - upisani i uplaćeni nenovčani kapital: 702.364.410,89 dinara; 	<ul style="list-style-type: none"> - Inscribed and paid-in monetary capital: 4.943.965.575,49 dinars - Inscribed and contributed non-monetary capital: 702.364.410,89 dinars; <ol style="list-style-type: none"> 2. APSARA LIMITED KIPAR with the share of 16.50% in the share capital:
<p>2. APSARA LIMITED KIPAR sa učešćem u osnovnom kapitalu od 16,50%</p> <ul style="list-style-type: none"> - Upisani i uplaćeni novčani kapital 122.853.515,78 dinara; <p>3. MILIJA BABOVIĆ sa učešćem u osnovnom kapitalu od 16,50%</p> <ul style="list-style-type: none"> - upisani i uplaćeni novčani kapital: 122.853.515,77 dinara; 	<ol style="list-style-type: none"> 3. MILIJA BABOVIĆ with the share of 16.50% in the share capital: <ul style="list-style-type: none"> - Inscribed and paid-in monetary capital: 122.853.515,77 dinars; <p>The share capital of the incorporated Acquiring Company 2 shall be consisted of:</p> <ul style="list-style-type: none"> - Inscribed and paid-in monetary capital: 230.636.430,12 dinars;

<p>Osnovni kapital Društva sticaoca 2 nastalog osnivanjem čini:</p>	<ul style="list-style-type: none"> - Upisani i uplaćeni novčani kapital: 230.636.430,12 dinara; - upisani i uplaćeni nenovčani kapital: 31.214.073,15 dinara;
<p>Osnovni kapital Društva sticaoca 2 nastalog osnivanjem činiće udeli članova:</p> <p>1. MK GROUP DOO Beograd sa učešćem u osnovnom kapitalu od 67,00%:</p> <ul style="list-style-type: none"> - Upisani i uplaćeni novčani kapital: 219.716.860,26 dinara; - upisani i uplaćeni nenovčani kapital: 31.214.073,15 dinara; <p>2. APSARA LIMITED KIPAR sa učešćem u osnovnom kapitalu od 16,50%:</p> <ul style="list-style-type: none"> - Upisani i uplaćeni novčani kapital: 5.459.784,93 dinara; <p>3. MILIJA BABOVIĆ sa učešćem u osnovnom kapitalu od 16,50%:</p> <ul style="list-style-type: none"> - upisani i uplaćeni novčani kapital: 5.459.784,93 dinara; <p>Nakon sprovodenja statusne promene udeli članova Društva sticaoca 1 i Društva sticaoca 2 neće biti u srazmerni njihovim ulozima.</p>	<ul style="list-style-type: none"> - Inscribed and contributed non-monetary capital: 31.214.073,15 dinars; <p>The share capital of the incorporated Acquiring Company 2 shall be the shares of the members as follows:</p> <p>1. MK GROUP DOO Beograd with the share of 67.00% in the share capital:</p> <ul style="list-style-type: none"> - Inscribed and paid-in monetary capital: 219.716.860,26 dinars; <p>2. APSARA LIMITED KIPAR with the share of 16.50% in the share capital:</p> <ul style="list-style-type: none"> - Inscribed and paid-in monetary capital: 5.459.784,93 dinars; <p>3. MILIJA BABOVIĆ with the share of 16.50% in the share capital:</p> <ul style="list-style-type: none"> - Inscribed and paid-in monetary capital: 5.459.784,93 dinars;
<p>V. Zamena u dela Član 5.</p> <p>Članovi društva stiču ideo u Društvu sticaocu srazmerno dosadašnjem procentu učešća u osnovnom kapitalu Društva.</p>	<p>After the spin-off by means of new formation the shares of the members of the Acquiring Company 1 and the Acquiring Company 2 shall not be proportional to their contributions.</p> <p>V Exchange of Shares Article 5</p> <p>The members of the company shall acquire the share in the Acquiring Company in proportion to the percentage of their shares heretofore in the share capital of the Company.</p> <p>The owners of the shares of the Transferring Company are:</p> <p>1. MK GROUP DOO Beograd with the share of 67.00% in the share capital of</p>

<p>Vlasnici udela Društva prenosioca su:</p> <p>1. MK GROUP DOO Beograd sa učešćem u osnovnom kapitalu Društva sa 67,00 % sa vrednosti udela od ukupno 8.794.506.888,12 dinara.</p> <p>2. APSARA LIMITED KIPAR sa učešćem u osnovnom kapitalu Društva od 16,50% sa vrednosti udela od ukupno 191.351.921,21 dinara.</p> <p>3. MILIJA BABOVIĆ sa učešćem u osnovnom kapitalu Društva od 16,50% sa vrednosti udela od ukupno 191.351.921,21 dinara.</p> <p>Po osnovu izdvajanja uz osnivanje kapital Društva prenosioca se zamenjuje za udele u Društvu sticaocu 1 i Društvu sticaocu 2 to na sledeći način:</p> <p>U Društvu prenosiocu, MK GROUP DOO Beograd, APSARA LIMITED KIPAR i MILIJA BABOVIĆ ostaju vlasnici udela sa sledećim učešćem u kapitalu:</p> <ul style="list-style-type: none"> - MK GROUP DOO Beograd sa 67,00 % učešća u osnovnom kapitalu i ukupne vrednosti udela od 2.897.245.968,33 dinara; - APSARA LIMITED KIPAR sa 16.50% učešća u osnovnom kapitalu ukupne vrednosti udela od 63.038.620,50 dinara; - MILIJA BABOVIĆ sa 16.50% učešća u osnovnom kapitalu ukupne vrednosti udela od 63.038.620,51 dinara; 	<p>the Company with the value of the share of 8.083.234.879,95 dinars in total.</p> <p>2. APSARA LIMITED KIPAR with the share of 16.50% in the share capital of the Company with the value of the share of 191,351,921.21 dinars in total.</p> <p>3. MILIJA BABOVIĆ with the share of 16.50% in the share capital of the Company with the value of the share of 191,351,921.21 dinars in total.</p> <p>On the basis of the spin-off by means of new formation the share capital of the Transferring Company shall be exchanged for the share in the Acquiring Company 1 and Acquiring Company 2, as follows:</p> <p>In the Transferring Company, MK GROUP DOO Beograd, APSARA LIMITED KIPAR and MILIJA BABOVIĆ shall remain the owners of the shares with the following shares in the share capital:</p> <ul style="list-style-type: none"> - MK GROUP DOO Beograd with the share of 67.00% in the share capital and the total value of the share of 2.897.245.968,33 dinars; - APSARA LIMITED KIPAR with the share of 16.50% in the share capital and the total value of the share of 63.038.620,50 dinars; - MILIJA BABOVIĆ with the share of 16.50% in the share capital and the total value of the share of 63.038.620,51 dinars; <p>In the Acquiring Company 1, MK GROUP DOO Beograd, APSARA LIMITED KIPAR and MILIJA BABOVIĆ shall remain the owners of the shares with the following shares in the share capital:</p> <ul style="list-style-type: none"> - MK GROUP DOO Beograd with the share of 67.00% in the share capital and the
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<p>U Društvu sticaocu 1 MK GROUP DOO Beograd , APSARA LIMITED KIPAR i MILIJA BABOVIĆ ostaju vlasnici udela sa sledećim učešćem u kapitalu:</p>	<p>total value of the share of 5.646.329.986,38 dinars;</p>
<ul style="list-style-type: none"> - MK GROUP DOO Beograd sa 67,00 % učešća u osnovnom kapitalu i ukupne vrednosti udela od 5.646.329.986,38 dinara; - APSARA LIMITED KIPAR sa 16.50% učešća u osnovnom kapitalu ukupne vrednosti udela od 122.853.515,78 dinara; - MILIJA BABOVIĆ sa 16.50% učešća u osnovnom kapitalu ukupne vrednosti udela od 122.853.515,77 dinara; 	<ul style="list-style-type: none"> - APSARA LIMITED KIPAR with the share of 16.50% in the share capital and the total value of the share of 122.853.515,78 dinars; - MILIJA BABOVIĆ with the share of 16.50% in the share capital and the total value of the share of 122.853.515,77 dinars;
<p>U Društву стикаочу 2 MK GROUP DOO Beograd , APSARA LIMITED KIPAR i MILIJA BABOVIĆ ostaju власници удела са sledećим уčešćем у капиталу:</p>	<p>In the Acquiring Company 2, MK GROUP DOO Beograd, APSARA LIMITED KIPAR and MILIJA BABOVIĆ shall remain the owners of the shares with the following shares in the share capital:</p>
<ul style="list-style-type: none"> - MK GROUP DOO Beograd sa 67,00 % učešća u osnovnom kapitalu ukupne vrednosti udela od 250.930.933,41 dinara; - APSARA LIMITED KIPAR sa 16.50% učešća u osnovnom kapitalu ukupne vrednosti udela od 5.459.784,93 dinara; - MILIJA BABOVIĆ sa 16.50% učešća u osnovnom kapitalu ukupne vrednosti udela od 5.459.784,93 dinara; 	<ul style="list-style-type: none"> - MK GROUP DOO Beograd with the share of 67.00% in the share capital and the total value of the share of 250.930.933,41 dinars; - APSARA LIMITED KIPAR with the share of 16.50% in the share capital and the total value of the share of 5.459.784,93 dinars; - MILIJA BABOVIĆ with the share of 16.50% in the share capital and the total value of the share of 5.459.784,93 dinars;
<p>Skupština društva koja vrši statusnu promenu na sednici na kojoj odlučuje o usvajanju ovog Plana podele usvojiće i Odluku o smanjenju kapitala.</p> <p>Društvo prenosilac podneće prijavu Agenciji za privredne registre radi upisa smanjenja osnovnog kapitala Društva prenosioca.</p>	<p>The General Meeting of the company which performs the status change shall at the session when it decides on adopting of this Division Plan adopt and the Decision on Decrease of the Share Capital.</p>
	<p>The Transferring Company shall file a registration application to the Business Registers Agency in order to inscribe the decrease of the share capital of the Transferring Company.</p>
	<p>VI. Designation of the value of assets and amount of liabilities</p>

VI. Označenje vrednosti imovine i visine obaveza Član 6.	Article 6
Radi upisa statusne promene izdvajanja uz osnivanje u Agenciji za privredne registre, izvršen je popis imovine Društva prenosioca i sravnjenje tako utvrđenog stanja sa stanjem u poslovnim knjigama Društva prenosioca.	For the purpose of inscription of the status change of spin off by means of new formation in the Business Registers Agency, the list of assets of the Transferring Company and reconciliation of the specified balance sheet positions with the balance sheet positions in the business books of the Transferring Company are made.
Na Društvo sticaoca 1, Društvo prenosilac izdvaja i prenosi deo imovine i obaveza, koji su dati u Deobnom bilansu, kao Prilogu br.1 uz ovaj Plan, a koji čini sastavni deo ovog Plana podele, na sledeći način:	The Transferring Company shall separate and transfer a part of assets and liabilities to the Acquiring Company 1 , which are specified in the Separation Balance Sheet, as given in Appendix no. 1 attached to this Division Plan, and which represents the integral part of this Division Plan, as follows:
Stalna imovina u vrednosti od: 1.363.718.040,00 dinara;	Fixed assets with a value of: 1.363.718.040,00 dinars;
Obrtna imovina u vrednosti od: 4.528.318.977,93 dinara;	Current assets with a value of: 4.528.318.977,93 dinars;
Dugoročne obaveze u vrednosti od: 0,00 dinara;	Long-term liabilities with a value of: 0.00 dinars;
Kratakoročne obaveze u vrednosti od: 0,00 dinara;	Short-term liabilities with a value of: 0.00 dinars;
Ukupna vrednost prenesene imovine iznosi: 5.892.037.017,93 dinara;	Total value of the transferred assets amounts to: 5.892.037.017,93 dinars;
Ukupna vrednost prenesenih obaveza iznosi: 0,00 dinara.	Total value of the transferred liabilities amounts to: 0.00 dinars;
Odložene poreske obaveze iznose: 0,00 dinara	Deferred tax liabilities with a value of: 0.00 dinars
Na Društvo sticaoca 2, Društvo prenosilac izdvaja i prenosi deo imovine i obaveza, koji su dati u Deobnom bilansu, kao Prilogu br.1 uz ovaj Plan, a koji čini sastavni deo ovog Plana podele, na sledeći način:	The Transferring Company shall separate and transfer a part of assets and liabilities to the Acquiring Company 2 , which are specified in the Separation Balance Sheet, as given in Appendix no. 1 attached to this Division Plan, and which represents the integral part of this Division Plan, as follows:

Stalna imovina u vrednosti od: 6.106.491.414,48dinara;	Fixed assets with a value of: 6,106,491,414.48 dinars;
Obrtna imovina u vrednosti od: 1.145.034.793,24 dinara;	Current assets with a value of: 1.145.034.793,24 dinars;
Dugoročne obaveze u vrednosti: 8.917.973,61 dinara;	Long-term liabilities with a value of: 8,917,973.61dinars;
Kratkoročne obaveze u vrednosti od: 6.942.834.219,92 dinara;	Short-term liabilities with a value of: 6.942.834.219,92 dinars;
Ukupna vrednost prenesene imovine iznosi: 7.251.526.207,72 dinara;	Total value of the transferred assets amounts to: 7.251.526.207,72 dinars;
Ukupna vrednost prenesenih obaveza iznosi: 6.951.752.193,53 dinara.	Total value of the transferred liabilities amounts to: 6.951.752.193,53 dinars;
Odložene poreske obaveze iznose: 18.821.694,61dinara	Deferred tax liabilities with a value of: 18,821,694.61 dinars
Spisak imovine i prava i obaveza koja se prenose na Društvo sticaoca 1 dat je u Prilogu br. 7 ovog Plana podele. Spisak imovine i prava i obaveza koja se prenose na Društvo sticaoca 2 dat je u Prilogu br. 8 ovog Plana podele.	The list of assets and rights and obligations that shall be transferred to the Acquiring Company 1 is given in Appendix no. 7 of this Division Plan. The list of assets and rights and obligations that shall be transferred to the Acquiring Company 2 is given in Appendix no. 8 of this Division Plan.
Ne dovodeći u pitanje gore navedeno, na Društvu prenosiocu ostaje potraživanje/obaveza po osnovu poreza na dodatu vrednost u skladu sa Zakonom, kao i potraživanja za više plaćen porez na dobit i ostala potraživanja za javne prihode.	Without prejudice to the foregoing, receivables/liabilities with regards to the value added tax remain of the Transferring Company in accordance with the Law, as well as receivables for prepaid corporate income tax and other receivables for public revenues.
Bez ograničavanja opštosti gore navedenog, Društvo prenosilac naročito prenosi na Društvo sticaoca 1:	Without limiting the generality of the foregoing, the Transferring Company particularly transfers to the Acquiring Company 1 the following:
i. Potraživanja prema zajmoprincima/dužnicima Društva prenosioca koja su navedena u	<ul style="list-style-type: none"> i. Receivables towards borrowers /debtors of the Transferring Company specified in Appendix no. 9, with all accessory rights; and ii. all other liabilities to be observed, performed, paid, discharged or satisfied

<p>Prilogu br.9, sa svim sporednim pravima;</p> <p>ii. sve druge obaveze koje treba da se ispune, plate, otpuste ili zadovolje nakon dana registracije statusne promene izdvajanje uz osnivanje, a koje nastaju na osnovu ili se mogu dovesti, u vezu sa Delatnosti Društva sticaoca 1.</p>	<p>after the day of registration of the status change spin off by means of new formation in relation to, arising from and attributable to the Acquiring Company 1 Business.</p>
<p>(Imovina i obaveze iz stavova 2 i 6 ovog člana u daljem tekstu svi zajedno: „Imovina Društva sticaoca 1“)</p>	<p>(assets and liabilities from the paragraphs 2 and 6 of this Article hereinafter jointly referred to as: the „Acquiring Company 1 Transferring Assets“)</p>
<p>Bez ograničavanja opštosti gore navedenog, Društvo prenosilac naročito prenosi na Društvo sticaoca 2:</p> <p>i. Nepokretnosti navedene u Prilogu br.10 koji čini sastavni deo ovog Plana podele;</p> <p>ii. Potraživanja prema kupcima/dužnicima Društva prenosioca koja su navedena u Prilogu br.11, sa svim sporednim pravima;</p> <p>iii. Potraživanja prema dužnicima Društva prenosioca koja su utužena, ili je pokrenut postupak izvršenja, ili je prijavljeno potraživanje u stečajnom postupku navedena u Prilogu br.12, sa svim sporednim pravima;</p> <p>iv. Obaveze prema poveriocima Društva prenosioca navedene u Prilogu br 13;</p> <p>v. Obaveze prema bivšim akcionarima Veterinarskog zavoda AD Subotica i</p>	<p>Without limiting the generality of the foregoing, the Transferring Company particularly transfers to the Acquiring Company 2 the following:</p> <ul style="list-style-type: none"> i. Real Estate Properties specified in Appendix no. 10 which represents the integral part of this Division Plan. ii. Receivables towards customers/debtors of the Transferring Company specified in Appendix no. 11, with all accessory rights; iii. Receivables towards debtors of the Transferring Company in connection with which there are pending litigations, or the enforcement proceedings have been initiated, or the receivables have been filed in the bankruptcy proceedings, as specified in Appendix no. 12, with all accessory rights; iv. Liabilities towards creditors of the Transferring Company as specified in Appendix no. 13; v. Liabilities towards former shareholders of Veterinarski zavod AD Subotica and Sojaprotein AD Bečeј as specified in Appendix no. 14; vi. 100% of share in company Victoria Logistic doo, Hajduk Veljkova 11, Novi Sad, registration number

	Sojaprotein AD Bečej navedene u Prilogu br 14;	
vi.	100% udela u privrednom društvu Victoria Logistic doo, Hajduk Veljkova 11, Novi Sad, matični broj 20105097 i saglasan je da se po registraciji statusne promene Društvo sticalac 2 može u Registru privrednih subjekata upisati kao vlasnik predmetnog udela;	20105097, and it has agreed that upon registration of the status change the Acquiring Company 2 may inscribe itself in the Business Entities Register as the owner of the subject share;
vii.	67,053070000000 % udela u privrednom društvu VZS STOČNA HRANA DOO SUBOTICA, Beogradski put 123, Subotica, matični broj 21531634 i saglasan je da se po registraciji statusne promene Društvo sticalac 2 može u Registru privrednih subjekata upisati kao vlasnik predmetnog udela;	67,053070000000 % of share in company VZS STOČNA HRANA DOO SUBOTICA, Beogradski put 123, Subotica, registration number 21531634, and it has agreed that upon registration of the status change the Acquiring Company 2 may inscribe itself in the Business Entities Register as the owner of the subject share;
viii.	89,242 % udela u privrednom društvu SJPT Non-Core doo, Hajduk Veljkova 11,Novi Sad , matični broj 21699560 i saglasan je da se po registraciji statusne promene Društvo sticalac može u Registru privrednih subjekata upisati kao vlasnik predmetnog udela	89,242% of share in company SJPT Non-Core doo, Hajduk Veljkova 11,Novi Sad, registration number 21699560, and it has agreed that upon registration of the status change the Acquiring Company 2 may inscribe itself in the Business Entities Register as the owner of the subject share
ix.	100% udela u privrednom društvu Victoria Starch doo, Petra Drapšina 1 , Zrenjanin, matični broj 20629274 i saglasan je da se po registraciji statusne promene Društvo sticalac 2 može u Registru privrednih subjekata upisati kao vlasnik predmetnog udela;	100% of share in company Victoria Starch doo, Petra Drapšina 1 , Zrenjanin, registration number 20629274 , and it has agreed that upon registration of the status change the Acquiring Company 2 may inscribe itself in the Business Entities Register as the owner of the subject share;
x.	100% udela u privrednom društvu Victoria Phosphate doo ,Bulevar Mihajla Pupina 115b , Beograd, matični broj 20429275 i saglasan je da se po registraciji statusne	100% of share in company Victoria Phosphate doo ,Bulevar Mihajla Pupina 115b , Beograd, registration number 20429275, and it has agreed that upon registration of the status change the Acquiring Company 2 may inscribe itself in the Business Entities Register as the owner of the subject share

<p>promene Društvo sticalac 2 može u Registru privrednih subjekata upisati kao vlasnik predmetnog udela</p>	<p>xi. 100% of share in company Victoria NewCo doo ,Hajduk Veljkova 11 , Novi Sad, registration number 21631540 i , and it has agreed that upon registration of the status change the Acquiring Company 2 may inscribe itself in the Business Registers Agency as the owner of the subject share</p>
<p>xi. 100% udela u privrednom društvu Victoria NewCo doo ,Hajduk Veljkova 11 , Novi Sad, matični broj 21631540 i saglasan je da se po registraciji statusne promene Društvo sticalac 2 može u Registru privrednih subjekata upisati kao vlasnik predmetnog udela</p>	<p>xii. Shares as follows:</p> <ul style="list-style-type: none"> • 16593 shares of RAZVOJNA BANKA VOJVODINE - U STEČAJU ISIN RSMETBE05070 (ESVUFR) and it has agreed that upon registration of the status change the Acquiring Company 2 may inscribe itself in the Central registry as the owner of the subject shares; • 789 shares of AMS OSIGURANJE A.D.O. BEOGRAD ISIN RSAMSOE64799 and it has agreed that upon registration of the status change the Acquiring Company 2 may inscribe itself in the Central registry as the owner of the subject shares; • 500 shares of OPTIKA AD BEOGRAD ISIN RSOPTKE72156 (ESVUFR) and it has agreed that upon registration of the status change the Acquiring Company 2 may inscribe itself in the Central registry as the owner of the subject shares; • 65 shares of TRANSPORT-VOŽDOVAC AD BEOGRAD ISIN RSTRVOE24317 (ESVUFR) and it has agreed that upon registration of the status change the Acquiring Company 2 may inscribe itself in the Central registry as the owner of the subject shares; • All rights and obligations in connection to the assets remaining after the involuntary liquidation of AD UNIFARM, BEOGRAD (ZEMUN) - U
<p>xii. Akcije kako sledi :</p> <ul style="list-style-type: none"> • 16593 akcije emitenta RAZVOJNA BANKA VOJVODINE - U STEČAJU ISIN oznake RSMETBE05070 (ESVUFR) i saglasan je da se po registraciji statusne promene Društvo sticalac 2 može upisati u Centralnom registru hartija od vrednosti kao vlasnik predmetnih akcija • 789 akcija emitenta AMS OSIGURANJE A.D.O. BEOGRAD ISIN oznake RSAMSOE64799 i saglasan je da se po registraciji statusne promene Društvo sticalac 2 može upisati u Centralnom registru hartija od vrednosti kao vlasnik predmetnih akcija • 500 akcija emitenta OPTIKA AD BEOGRAD ISIN oznake RSOPTKE72156 (ESVUFR) i saglasan je da se po registraciji statusne promene Društvo sticalac 2 može upisati u Centralnom registru hartija od vrednosti kao vlasnik predmetnih akcija • 65 akcija emitenta TRANSPORT-VOŽDOVAC AD BEOGRAD ISIN oznake RSTRVOE24317 (ESVUFR) i saglasan je da se po registraciji statusne promene Društvo sticalac 2 može upisati u Centralnom registru hartija od vrednosti kao vlasnik predmetnih akcija 	

<ul style="list-style-type: none"> • sva prava i obaveze u vezi sa imovinom koja je preostala nakon likvidacije AD UNIFARM, BEOGRAD (ZEMUN) - U PRINUDNOJ LIKVIDACIJI, a u vezi sa 306 akcija emitenta AD UNIFARM, BEOGRAD (ZEMUN) - U PRINUDNOJ LIKVIDACIJI ISIN oznake RSUNIFE09153 (ESVUFR); • 300 akcija emitenta AD VINO ŽUPA ALEKSANDROVAC ISIN oznake RSVINOE27148 (ESVUFR) i saglasan je da se po registraciji statusne promene Društvo sticalac 2 može upisati u Centralnom registru hartija od vrednosti kao vlasnik predmetnih akcija • 2876 akcija emitenta ZASTAVA PROMET AD UB ISIN oznake RSZSPRE224444 (ESVUFR) i saglasan je da se po registraciji statusne promene Društvo sticalac 2 može upisati u Centralnom registru hartija od vrednosti kao vlasnik predmetnih akcija 	<ul style="list-style-type: none"> • PRINUDNOJ LIKVIDACIJI and in connection to 306 shares of AD UNIFARM, BEOGRAD (ZEMUN) - U PRINUDNOJ LIKVIDACIJI ISIN RSUNIFE09153 (ESVUFR); • 300 shares of AD VINO ŽUPA ALEKSANDROVAC ISIN RSVINOE27148 (ESVUFR) and it has agreed that upon registration of the status change the Acquiring Company 2 may inscribe itself in the Central registry as the owner of the subject shares; • 2876 shares of ZASTAVA PROMET AD UB ISIN RSZSPRE224444 (ESVUFR) and it has agreed that upon registration of the status change the Acquiring Company 2 may inscribe itself in the Central registry as the owner of the subject shares;
xiii. Domen: victoriagroup.rs	xiii. Domain: victoriagroup.rs
xiv. Isprave o žigu : <ul style="list-style-type: none"> • Isprava o žigu registarski broj 66265 po prijavi žiga broj ž- 2013-93 podnetoj 28.1.2013 za znak Victoria Group, registrovan kod Zavoda za intelektualnu svojinu dana 01.07.2013; • Isprava o žigu registarski broj 66456 po prijavi žiga broj ž- 2013-94 podnetoj 28.1.2013 za znak VictoriaStarch ,registrovan kod Zavoda za intelektualnu svojinu dana 05.09.2013; • Isprava o žigu registarski broj 66355 po prijavi žiga broj ž- 2013-96 podnetoj 28.1.2013 za znak VictoriaLogistic, registrovan kod 	xiv. Trademarks: <ul style="list-style-type: none"> • Trademark no 66265 under application no ž- 2013-93 filed on 28.1.2013 for mark Victoria Group, registered with the Intellectual Property Office on 01.07.2013; • Trademark no 66456 under application no ž- 2013-94 filed on 28.1.2013 for mark VictoriaStarch, registered with the Intellectual Property Office on 05.09.2013; • Trademark no 66355 under application no ž- 2013-96 filed on 28.1.2013 for mark VictoriaLogistic, registered with the Intellectual Property Office on 26.07.2013; • Trademark no 66263 under application no ž- 2013-88 filed on 28.1.2013 for mark Fertil, registered with the Intellectual Property Office on 01.07.2013;

<p>Član 10.</p> <p>Sve transakcije, poslovne aktivnosti i poslovne promene Društva prenosioca, od dana obračuna do dana registracije statusne promene, koje se odnose na potraživanja po osnovu datih zajmova (i sporednih prava) koja se prenose na Društvo sticaoca 1, smatraju se u računovodstvene svrhe transakcijama obavljenim u ime Društva sticaoca 1.</p> <p>Sve transakcije, poslovne aktivnosti i poslovne promene Društva prenosioca, od dana obračuna do dana registracije statusne promene, koje se odnose na:</p> <ul style="list-style-type: none"> (i) imovinu Društva prenosioca koja ostaje na Društvu prenosiocu, uključujući i realizaciju datih avansa društвima PREDUZEĆE ZA REVIZIJU ERNST & YOUNG DOO BEOGRAD, matični broj 17155270 u iznosu od 562.945,46 dinara i GS1 Srbija P.U. Beograd, matični broj 07732180 u iznosu od 562.945,46 dinara; (ii) IT opremu koja ostaje na Društvu prenosiocu; (iii) nabavku licenci(prava korišćenja) navedenih u Prilogu br.15 uz ovaj Plan podele; (iv) udela u Sojaprotein Društvo sa ograničenom odgovornošćу za preradu soje Bećej društvu iz Srbije, sa registrovanim matičnim brojem 08114072 i sa sedištem na adresi Indistrijska 1, Bećej, Serbia koji ostaju na Društvu prenosiocu ; i 	<p>Company as of the accounting date until the day of registration of the status change, regarding the receivables under the granted loans (and accessory rights) that shall be transferred to the Acquiring Company 1, shall be deemed for accounting purposes as transactions performed on behalf of the Acquiring Company 1.</p> <p>All transactions, business activities and business changes of the Transferring Company as of the accounting date until the day of registration of the status change, regarding:</p> <ul style="list-style-type: none"> • the assets of the Transferring Company that remain the property of the Transferring Company, including advances paid to PREDUZEĆE ZA REVIZIJU ERNST & YOUNG DOO BEOGRAD, identification number 17155270 in the amount of 562.945,46 dinars and GS1 Srbija P.U. Beograd, identification number 07732180 in the amount of 562.945,46 dinars; • IT equipment that remains the property of the Transferring Company; • Procurement of licenses(licence rights) as specified in Appendix no. 15 attached to this Division Plan; • Shares in Sojaprotein Društvo sa ograničenom odgovornošćу za preradu soje Bećej a company incorporated in Serbia, with corporate identification number 08114072 whose registered office is at Indistrijska 1, Bećej, Serbia that remain the property of the Transferring Company ; • Payment of the liabilities for public revenues that represent the
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	<p>property, i.e. the liability of the Transferring Company;</p> <p>(v) plaćanje obaveza za javne prihode koji predstavljaju imovinu odnosno obaveze Društva prenosioca;</p> <p>smatraju se u računovodstvene svrhe transakcijama obavljenim u ime Društva prenosioca. [Napomena: U toku je statusna promena u društvu Sojaprotein u kojoj se deo osnovnog kapitala Sojaproteina prenosi na društvo SJPT Non-Core]</p> <p>Sve ostale transakcije, poslovne aktivnosti i poslovne promene Društva prenosioca, od dana obračuna do dana registracije statusne promene, a koje nisu navedene u stavu 1 i stavu 2 ovog člana, smatraju se u računovodstvene svrhe transakcijama obavljenim u ime Društva sticaoca 2.</p> <p>Do dana pravnog dejstva registracije statusne promene, gore navedene transakcije evidentiraće se u knjigama i evidencijama Društva prenosioca. Nakon dana pravnog dejstva registracije statusne promene svi efekti ovih transakcija preneće se iz bilansa Društva prenosioca i biće evidentirani u bilansima Društva sticaoca 1 i Društva sticaoca 2 u skladu sa ovim Planom podele.</p>
<p>XI. Obaveštavanje i objavljivanje</p> <p>Član 11.</p> <p>Plan podele Društvo prenosilac objavljuje na svojoj internet stranici www.victoriagroup.rs i dostavlja Registru privrednih subjekata radi objavljivanja na internet stranici tog registra najkasnije 60 dana pre dana održavanja sednice skupštine Društva na kojoj se donosi odluka o statusnoj promeni.</p>	<p>shall be deemed for accounting purposes as transactions performed on behalf of the Transferring Company. [Note: Status change in Sojaprotein is pending, in which status change a part of share capital of Sojaprotein shall be transferred to company SJPT Non-Core]</p> <p>All other transactions, business activities and business changes of the Transferring Company as of the accounting date until the day of registration of the status change, which have not been stated in paragraph 1 and paragraph 2 of this Article, shall be deemed for accounting purposes as transactions performed on behalf of the Acquiring Company 2.</p> <p>Until the day of legal effect of the registration of the status change, the above-mentioned transactions shall be recorded in the books and records of the Transferring Company. After the day of legal effect of the registration of the status change, all effects of these transactions shall be shifted from the balance of the Transferring Company and shall be recorded in balances of the Acquiring Company 1 and the Acquiring Company 2 in accordance with this Division Plan.</p> <p>XI. Notifications and publication</p> <p>Article 11</p> <p>The Transferring Company shall publish the Division Plan on its internet page www.victoriagroup.rs and serve on the Register of commercial entities for the purpose of publication on the internet page of that register not later than 60 days prior to the day of holding a session of the general meeting of the Transferring Company at which the decision on status change shall be adopted.</p>

<p>Obaveštavanje članova Društva o vremenu i mestu gde mogu vršiti uvid u akte i dokumente nije obavezno.</p> <p>Objavljinjem Nacrta plana podele smatra se da su i poverioci Društva obavešteni o statusnoj promeni.</p> <p>XII. Prava poverilaca Član 12.</p> <p>Obaveštavanje svih poverilaca o statusnoj promeni biće učinjeno u skladu sa Zakonom o privrednim društvima.</p> <p>Društvo će poveriocu koji je poznat društvu, a čija potraživanja iznose najmanje 2.000.000,00 dinara u protivvrednosti bilo koje valute po srednjem kursu Narodne banke Srbije na dan objave u smislu člana 9. ovog Nacrta, uputiti i pisano obaveštenje o sprovođenju statusne promene, koje sadrži podatke o:</p> <ul style="list-style-type: none"> • poslovnim imenima i sedištima društava koja učestvuju u statusnoj promeni; • cilju i uslovima pod kojima se vrši statusna promena; • vrednosti imovine i visine obaveza koje se statusnom promenom prenose na Društvo sticaoca 1 i Društvo sticaoca 2 i njihov opis, kao i način na koji se taj prenos vrši Društvu sticaocu 1 i Društvu sticaocu 2; 	<p>Notification to the member of the Company on the time and place at which they may have insight into the acts and documents is not required to be made.</p> <p>Upon publishing of the Draft of the Division Plan, it is deemed that the creditors of the Transferring Company are notified of the status change.</p> <p>XII. Rights of Creditors Article 12</p> <p>Notifications of all the creditors in relation to the status change is done in accordance with the Law on Business Companies.</p> <p>The Company shall send to a creditor known to the Company, whose receivable amounts to 2,000,000.00 dinars at least in counter value of any foreign currency according to the middle exchange rate of the National Bank of Serbia on the day of the publishing for the purpose of Article of 9 this Draft, a written notification on conducting of the status change, containing the following elements:</p> <ul style="list-style-type: none"> • business names and registered seats of the companies that participate in the status change; • objective and terms and conditions under which the status change is performed; • the value of assets and liabilities amount that shall be transferred to the Acquiring Company 1 and the Acquiring Company 2 on the basis of the status change and their description, as well as the manner in which that transfer to the Acquiring Company 1 and the Acquiring Company 2 shall be performed; • data on the exchange of shares
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<ul style="list-style-type: none"> • zameni udela; • datumu od koga se transakcije Društva prenosioca smatraju, u računovodstvene svrhe, transakcijama obavljenim u ime Društva sticaoca 1 i Društva sticaoca 2; • uslove pod kojima će se nastaviti radni odnos zaposlenih u Društvu Sticaocu 1 i Društvu sticaocu 2; • ostala pitanja od značaja za sprovođenje statusne promene. <p>Pisano obaveštenje iz prethodnog stava biće upućeno najkasnije 30 dana pre dana održavanja sednice Skupštine na kojoj se donosi odluka o statusnoj promeni.</p> <p>Poverioci Društva prenosioca ostvaruju svoja prava u skladu sa važećim odredbama Zakona o privrednim društvima.</p>	<ul style="list-style-type: none"> • date from which the transactions of the Transferring Company are deemed, for accounting purposes, as transactions performed on behalf of the Acquiring Company 1 and the Acquiring Company 2; • terms and conditions under which the employment relationship of employees shall continue in the Acquiring Company 1 and the Acquiring Company 2; • other issues relevant for conducting of the status change. <p>The written notification from the previous paragraph shall be sent not later than 30 days prior to the day of holding a session of the General Meeting at which the decision on status change shall be adopted.</p> <p>Creditors of the Transferring Company may exercise their rights in accordance with the applicable provisions of the Law on Business Companies.</p>
<p>XIII. Nesaglasnost članova društva</p> <p>Član 13.</p> <p>Nesaglasnih članova nema, s obzirom da su članovi Društva saglasni da se sproveđe statusna promena izdvajanja uz osnivanje 2(dva) nova društva na koje će preneti deo svoje imovine i obaveza.</p> <p>XIV. Istupanje u pravnom prometu i odgovornost za obaveze</p> <p>Član 14.</p> <p>U pravnom prometu sa trećim licima, Društvo sticalac 1 i Društvo sticalac 2 će,</p>	<p>XIII. Dissent of the Transferring Company's members</p> <p>Article 13</p> <p>There are no dissenting members, since the members of the Company have agreed on conduction of the status change spin off by means of new formation of 2 (two) companies to which a part of its assets and liabilities shall be transferred.</p> <p>XIV. Acting in legal transactions and liability for obligations</p> <p>Article 14</p> <p>In legal transactions with third parties, the Acquiring Company 1 and the Acquiring Company 2 as of the day of registration of the status change of spin off by means of new formation shall act in their own name</p>

<p>počev od dana registracije statusne promene izdvajanja uz osnivanje, istupati u svoje ime i za svoj račun, ako zakonom nije drukčije predviđeno.</p>	<p>and on their behalf, unless otherwise is provided by the law.</p>
<p>Nakon registracije statusne promene izdvajanja uz osnivanje za obaveze prema trećim licima, nastale u poslovanju Društva sticaoca 1 i Društva sticaoca 2, svako društvo odgovara svojom celokupnom imovinom.</p>	<p>Upon registration of the status change spin off by means of new formation for liabilities towards third parties, occurred during the business operation of the Acquiring Company 1 and the Acquiring Company 2, the each company shall be held liable with all of its assets.</p>
<p>Članovi Društva sticaoca 1 i Društva sticaoca 2 ne odgovaraju za obaveze Društva prenosioca.</p>	<p>The members of the Acquiring Company 1 and the Acquiring Company 2 shall not be held liable for the obligations of the Transferring Company.</p>
<p>XV. Dužnost saradnje</p>	<p>XV. Duty of cooperation</p>
<p>Član 15.</p>	<p>Article 15</p>
<p>U slučaju da Društvo sticalac 1 i/ili Društvo sticalac 2 zahtevaju, Društvo prenosilac i Društvo sticalac 1 i/ili Društvo sticalac 2 će o trošku relevantnog društva sticaoca, u roku od 10 dana od prijema zahteva relevantnog društva sticaoca, zaključiti i po potrebi pred javnim beležnikom overiti poseban ugovor o ustupanju potraživanja navedenih u prilogu br. 9 , prilogu br. 10, prilogu br. 11.</p>	<p>In the case that the Acquiring Company 1 and/or the Acquiring Company 2 requests, the Transferring Company and the Acquiring Company 1 and/or the Acquiring Company 2, shall, at the expense of the relevant acquiring company, and within 10 days as of the receipt of the request of the relevant acquiring company, conclude and, if necessary, certify before the public notary the separate assignment agreement with regards to the receivables set out in Appendix 9, Appendix no. 10 and Appendix no. 11.</p>
<p>Član 16.</p>	<p>Article 16</p>
<p>Ukoliko neki dužnik Društva sticaoca 1 i/ili Društva sticaoca 2, nakon datuma registracije statusne promene izdvajanja uz osnivanje, uplati Društvu prenosiocu bilo koji iznos na ime izmirenja potraživanja koje je preneto na Društvo sticaoca 1 ili na Društvo sticaoca 2 ili na koji Društvo sticalac 1 ili Društvo sticalac 2 ima pravo po drugom osnovu, Društvo prenosilac će bez odlaganja</p>	<p>If any debtor of the Acquiring Company 1 and/or the Acquiring Company 2, following the date of registration of the status change of spin-off by means of new formation, pays any amount to the Transferring Company, as settlement of any receivable that is transferred to the Acquiring Company 1 or the Acquiring Company 2 or to which the Acquiring Company 1 or the Acquiring Company 2 is entitled to on some other legal ground, the Transferring Company shall without delay pay such amount to the</p>

<p>preneti primljeni iznos Društvu sticaocu 1 ili Društву стикаочу 2.</p>	<p>Acquiring Company 1 or to the Acquiring Company 2.</p>
<p>Ukoliko neki dužnik Društva prenosioca, nakon datuma registracije statusne promene izdvajanja uz osnivanje, uplati Društvu sticaocu 1 ili Društву стикаочу 2 bilo koji iznos na ime izmirenja potraživanja koje je ostalo Društву prenosiocu ili na koji Društvo prenosilac ima pravo po drugom osnovu, Društvo sticalac 1 ili Društvo sticalac 2 će bez odlaganja preneti primljeni iznos Društvu prenosiocu.</p>	<p>If any debtor of the Transferring Company, following the date of registration of the status change of spin-off by means of new formation, pays any amount to the Acquiring Company 1 or to the Acquiring Company 2, as settlement of any receivable that remained with the Transferring Company or to which the Transferring Company is entitled to on some other legal ground, the Acquiring Company 1 or the Acquiring Company 2, shall without delay transfer such amount to the Transferring Company.</p>
<p>Ukoliko Društvo sticalac 1 i/ili Društvo sticalac 2, nakon datuma registracije statusne promene izdvajanja uz osnivanje, plati bilo koju obavezu Društva Prenosioca u skladu sa članom 505 st 1 tačka 2 Zakona o privrednim društvima, a koja je ostala Društvu prenosiocu u skladu sa ovim Planom podele, Društvo prenosilac će bez odlaganja platiti Društvu sticaocu 1 i /ili Društву стикаочу 2 svaki tako plaćen iznos uključujući i troškove koje je Društvo sticalac imalo.</p>	<p>If the Acquiring Company 1 and/or the Acquiring Company 2, following the date of registration of the status change spin-off by means of new formation, pays any obligation of the Transferring Company in accordance with Article 505 paragraph 1 item 2 of the Law on Business Companies, which obligation has remained with the Transferring Company in accordance with this Division plan, then the Transferring Company shall without delay pay to the Acquiring Company 1 and/or to the Acquiring Company 2 each amount being aid as such, including the costs that the Acquiring Company has had.</p>
<p>XVI. Ostale odredbe Član 17.</p>	<p>XXI. Miscellaneous Article 17</p>
<p>Svaki spor, nesuglasica ili potraživanje koji proizađe iz ovog Plana podele ili u vezi sa njim, uključujući one u vezi sa punovažnošću, povredom ili raskidom ovog Plana podele, biće konačno rešen od strane nadležnog suda u Beogradu.</p>	<p>Any dispute, controversy or claim arising out of or relating to this Division Plan, including one regarding validity, breach or termination hereof, shall be settled by the competent court in Beogradu.</p>
<p>Neuspех или kašnjenje u izvršenju bilo kog prava, ovlašćenja ili privilegije u skladu s ovim Planom podele neće se tumačiti kao</p>	<p>No failure or delay in exercising any right, power or privilege hereunder shall operate as a waiver thereof, nor will any single or partial exercise thereof preclude any other or further exercise thereof.</p>

<p>odricanje od istog, niti će pojedinačno ili delimično ostvarivanje sprečiti bilo kakvo drugo ili dalje izvršavanje istog.</p>	<p>If any provision of this Division Plan is or becomes invalid, illegal or unenforceable, the validity, legality and enforceability of the remaining provisions of this Division Plan shall not in any way be affected or impaired thereby.</p>
<p>Ako bilo koja odredba ovog Plana podele jeste ili postane ništava, nevažeća ili neizvršiva, to nesporno neće uticati na punovažnost ili izvršivost ostalih odredbi ovog Plana podele.</p>	<p>This Division Plan has been executed in the Serbian and English language. In case of any discrepancy, the Serbian-language version shall prevail.</p>
<p>Ovaj Plan podele sačinjen je na srpskom i na engleskom jeziku. U slučaju bilo kakvog neslaganja, merodavna je verzija na srpskom jeziku.</p>	<p>XXII. Appendixes of the Division Plan Article 20</p>
<p>XVII. Prilozi Plana podele Član 20.</p> <p>Prilozi koji čine sastavni deo ovog Plana podele su:</p> <ul style="list-style-type: none"> - Prilog br.1 Deobni bilans; - Prilog br. 2 Predlog Odluke Skupštine Društva prenosioca o statusnoj promeni; - Prilog br.3 Izjave članova Društva prenosioca o nesačivanju finansijskih izveštaja, sa mišljenjem revizora, izveštaja revizora o statusnoj promeni i izveštaja direktora o statusnoj promeni; - Prilog br. 4 Predlog Izmena i dopuna Osnivačkog akta Društva prenosioca; - Prilog br. 5 Predlog Ugovora o osnivanju Društva sticaoca 1; 	<p>Appendixes which form the integral part of this Division Plan are the following:</p> <ul style="list-style-type: none"> - Appendix no. 1 Separation Balance Sheet; - Appendix no. 2 Proposal of the Decision of the General Meeting of the Transferring Company on the status change; - Appendix no. 3 Non-preparation statements of the members of the Transferring Company with regards to the financial statements with the auditor's opinion and auditor's report on the status change and the report of the director on the status change; - Appendix no. 4 Proposal of the Amendments of the Decision on Memorandum of association of the Transferring Company; - Appendix no. 5 Proposal of the Agreement on Incorporation of the Acquiring Company 1; - Appendix no. 6 Proposal of the Agreement on Incorporation of the Acquiring Company 2;

<ul style="list-style-type: none"> - Prilog br.6 Predlog Ugovora o osnivanju Društva sticaoca 2; - Prilog br. 7 Specifikacija imovine, prava i obaveza Društva sticaoca 1; - Prilog br. 8 Specifikacija imovine, prava i obaveza Društva sticaoca 2; - Prilog br. 9 Potraživanja prema zajmoprimcima/dužnicima Društva prenosioca koja se prenose Društvu sticaocu 1; - Prilog br. 10 spisak nepokretnosti koje se prenose Društvu sticaocu 2; - Prilog br. 11 Potraživanja prema kupcima/dužnicima Društva prenosioca koja se prenose Društvu sticaocu 2; - Prilog br. 12 Spisak postupaka sudskih, izvršnih i stečajnih koja se prenose Društvu sticaocu 2; - Prilog br. 13 Obaveze prema poveriocima Društva prenosioca koje se prenose Društvu sticaocu 2; - Prilog br. 14 Obaveze prema bivšim akcionarima Veterinarskog zavoda AD Subotica i Sojaprotein AD Bečeј koje se prenose Društvu sticaocu 2; - Prilog br.15 Spisak Licenci 	<ul style="list-style-type: none"> - Appendix no. 7 Specification of assets, rights and obligations of the Acquiring Company 1; - Appendix no. 8 Specification of assets, rights and obligations of the Acquiring Company 2; - Appendix no. 9 Receivables towards borrowers/debtors of the Transferring Company to be transferred to the Acquiring Company 1; - Appendix no. 10 list of real estate to be to be transferred to the Acquiring Company 2; - Appendix no. 11 Receivables towards customers/debtors of the Transferring Company to be transferred to the Acquiring Company 2; - Appendix no. 12 The list of all court proceedings, enforcement and bankruptcy proceedings to be transferred to the Acquiring Company 2; - Appendix no. 13 Liabilities towards creditors of the Transferring Company that are transferred to the Acquiring Company 2; - Appendix no. 14 Liabilities towards former shareholders of Veterinarski zavod AD Subotica and Sojaprotein AD Bečeј that are transferred to the Acquiring Company 2; - Appendix no. 15 List of Licenses <p>Appendices from no. 7 to no. 15 with the values in the individual specifications shall be finally determined in accordance with this Division Plan on the day of adoption of the Division Plan together with the Decision on</p>
<p>Prilozi od br. 7. do br.15 sa vrednostima u pojedinačnim specifikacijama će biti konačno</p>	

utvrđeni u skladu sa ovim Planom podele na dan usvajanja Plana podele sa Odlukom o statusnoj promeni izdvajanje uz osnivanje od strane Skupštine.

the Status Change spin-off by means of new formation.

XXIII. Entry into force

Article 21

XXI. Stupanje na snagu

Član 21.

Za sve što nije predviđeno ovim Planom podele, primenjivaće se odredbe Zakona o privrednim društvima.

Provisions of the Law on Business Companies shall be applied for each and every issue which has not been governed by this Division Plan.

Ovaj plan podele stupa na snagu danom usvajanja Odluke o statusnoj promeni izdvajanja uz osnivanje od strane Skupštine Društva prenosioca.

This Division Plan shall enter into force on the day of adoption of the Decision on the status change spin off by means of new formation by the General Meeting of the Transferring Company.

U Beogradu , dana 27.07.2021. godine

In Belgrade, on July 27, 2021.

Za DRUŠTVO PRENOSIOCA

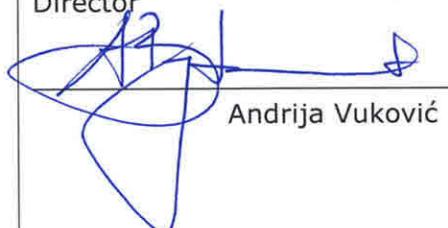
For the TRANSFERRING COMPANY

Direktor

Director



Andrija Vuković



Andrija Vuković

Prilog br.1

Naziv pravnog lica/Name:Victoria Group d.o.o.
Matični Broj/ Identifikacion number: 17364723
Šifra delatnosti/Business code: 6420
PIB/TIN: 101898648
BILANS STANJA / BALANCE SHEET na dan / at 15.07.2021.

Grupa računa, račun/ Code of account	Pozicija	Amount in 000 RSD			
		TOTAL	SPIN OFF		
			VG	VG project	VG NON CORE
1	2				
	AKTIVA				
00.	A. UPISANI A NEUPLAĆENI KAPITAL				
	B. STALNA IMOVINA (0003+0010+0019+0024+0034)	8.494.442	1.024.232	1.363.718	6.106.491
01	I NEMATERIJALNA IMOVINA (0004+0005+0006+0007+0008+0009)	2.643	2.562	0	82
010 i deo 019	1. Ulaganja u razvoj	0			
011, 012 i deo 019	2. Koncesije, patenti, licence, robne i uslužne marke, softver i ostala prava	2.643	2.562		82
013 i deo 019	3. Goodwill	0			
014 i deo 019	4. Ostala nematerijalna imovina	0			
015 i deo 019	5. Nematerijalna imovina u pripremi	0			
016 i deo 019	6. Avansi za nematerijalnu imovinu	0			
02	II NEKRETNINE, POSTROJENJA I OPREMA (0011+0012+0013+0014+0015+0016+0017+0018)	354.529	4.968	0	349.560
020, 021 i deo 029	1. Zemljište	56.733			56.733
022 i deo 029	2. Građevinski objekti	0			0
023 i deo 029	3. Postrojenja i oprema	40.570	4.968		35.602
024 i deo 029	4. Investicione nekretnine	253.973			253.973
025 i deo 029	5. Ostale nekretnine, postrojenja i oprema	0			0
026 i deo 029	6. Nekretnine, postrojenja i oprema u pripremi	3.252			3.252
027 i deo 029	7. Ulaganja na tuđim nekretninama postrojenjima i opremi	0			0
028 i deo 029	8. Avansi za nekretnine postrojenja i opremu	0			0
03	III BIOLOŠKA SREDSTVA (0020+0021+0022+0023)	0	0	0	0
030,031 i deo 039	1. Šume i višegodišnji zasadi	0			

032 i deo 039	2. Osnovno stado	0			
037 i deo 039	3. Biološka sredstva u pripremi	0			
038 i deo 039	4. Avansi za biološka sredstva	0			
04 osim 047	IV DUGOROČNI FINANSIJSKI PLASMANI (0025+0026+0027+0028+0029+0030+0031+0032+0033)	8.137.270	1.016.702	1.363.718	5.756.849
040 i deo 049	1. Učešća u kapitalu zavisnih pravnih lica	6.773.552	1.016.702		5.756.849
041 i deo 049	2. Učešća u kapitalu pridruženih pravnih lica u zajedničkim poduhvatima	0			
042 i deo 049	3. Učešća u kapitalu ostalih pravnih lica i druge hartije od vrednosti raspoložive za prodaju	0			
deo 043, deo 044 i deo 049	4. Dugoročni plasmani matičnim i zavisnim pravnim licima	0			
deo 043, deo 044 i deo 049	5. Dugoročni plasmani ostalim povezanim pravnim licima	0			
deo 045 i deo 049	6. Dugoročni plasmani u zemlji	1.363.718		1.363.718	
deo 045 i deo 049	7. Dugoročni plasmani u inostranstvu	0			
046 i deo 049	8. Hartije od vrednosti koje se drže do dospeća	0			
048 i deo 049	9. Ostali dugoročni finansijski plasmani	0			0
05	V DUGOROČNA POTRAŽIVANJA (0035+0036+0037+0038+0039+0040+0041)	0	0	0	0
050 i deo 059	1. Potraživanja od matičnog i zavisnih pravnih lica	0			
051 i deo 059	2. Potraživanja od ostalih povezanih lica	0			
052 i deo 059	3. Potraživanja po osnovu prodaje na robni kredit	0			
053 i deo 059	4. Potraživanja za prodaju po ugovorima o finansijskom lizingu	0			
054 i deo 059	5. Potraživanja po osnovu jemstva	0			
055 i deo 059	6. Sporna i sumnjiva potraživanja	0			
056 i deo 059	7. Ostala dugoročna potraživanja	0			
288	V. ODLOŽENA PORESKA SREDSTVA	0			
	G. OBRTNA IMOVINA (0044+0051+0059+0060+0061+0062+0068+0069+0070)	5.674.911	1.557	4.528.319	1.145.035
Klasa 1	I ZALIHE (0045+0046+0047+0048+0049+0050)	1.484	584	0	899
10	1. Materijal, rezervni delovi, alat i sitan inventar	192			192
11	2. Nedovršena proizvodnja i nedovršene usluge				
12	3. Gotovi proizvodi				
13	4. Roba				
14	5. Stalna sredstva namenjena prodaji				
15	6. Plaćeni avansi za zalihe i usluge	1.292	584		708
20	II POTRAŽIVANJA PO OSNOVU PRODAJE (0052 + 0053 + 0054 + 0055 + 0056 + 0057 +0058)	504.068	0	0	504.068

200 i deo 209	1. Kupci u zemlji - matična i zavisna pravna lica	105.276			105.276
201 i deo 209	2. Kupci u inostranstvu - matična i zavisna pravna lica				
202 i deo 209	3. Kupci u zemlji - ostala povezana pravna lica				
203 i deo 209	4. Kupci u inostranstvu - ostala povezana pravna lica				
204 i deo 209	5. Kupci u zemlji	398.792			398.792
205 i deo 209	6. Kupci u inostranstvu				
206 i deo 209	7. Ostala potraživanja po osnovu prodaje				
21	III POTRAŽIVANJA IZ SPECIFIČNIH POSLOVA				
22	IV DRUGA POTRAŽIVANJA	45.311			45.311
236	V FINANSIJSKA SREDSTVA KOJA SE VREDNUJU PO FER VREDNOSTI KROZ BILANS USPEHA				
23 osim 236 i 237	VI KRATKOROČNI FINANSIJSKI PLASMANI (0063 + 0064 + 0065 + 0066 + 0067)	5.073.976	0	4.514.377	559.599
230 i deo 239	1. Kratkoročni krediti i plasmani - matična i zavisna pravna lica	5.072.829		4.514.377	558.452
231 i deo 239	2. Kratkoročni krediti i plasmani ostala povezana pravna lica				
232 i deo 239	3. Kratkoročni krediti i zajmovi u zemlji	0			
233 i deo 239	4. Kratkoročni krediti i zajmovi u inostranstvu				
234, 235, 238 i deo 239	5. Ostali kratkoročni finansijski plasmani	1.147			1.147
24	VII GOTOVINSKI EKVIVALENTI I GOTOVINA	25.252	973		24.280
27	VIII POREZ NA DODATU VREDNOST		0		0
28 osim 288	IX AKTIVNA VREMENSKA RAZGRANIČENJA	24.820		13.942	10.878
	D. UKJUPNA AKTIVA = POSLOVNA IMOVINA (0001+ 0002+ 0042+ 0043)	14.169.352	1.025.789	5.892.037	7.251.526
88	Đ. VANBILANSNA AKTIVA	8.217.219	0	0	8.217.219
	PASIVA				
	A. KAPITAL (0402 + 0411 - 0412+ 0413 + 0414+ 0415- 0416+ 0417+ 0420 - 0421) > 0 = (0071 - 0424 - 0441 - 0442)	7.193.911	1.025.336	5.892.037	276.538
30	I OSNOVNI KAPITAL (0403 +0404 + 0405 + 0406 +0407 +0408 + 0409 + 0410)	9.177.211	3.023.323	5.892.037	261.851
300	1. Akcijski kapital				
301	2. Udeli društva s ograničenom odgovornošću	9.177.211	3.023.323	5.892.037	261.851
302	3. Ulozi				
303	4. Državni kapital				
304	5. Društveni kapital				
305	6. Zadružni udeli				
306	7. Emisiona premija				

309	8. Ostali osnovni kapital				
31	II UPISANI A NEUPLAĆENI KAPITAL				
047 i 237	III OTKUPIJENE SOPSTVENE AKCIJE				
32	IV REZERVE				
330	V REVALORIZACIONE REZERVE PO OSNOVU REVALORIZACIJE NEMATERIJALNE IMOVINE, NEKRETNINA POSTROJENJA I OPREME	14.080	809		13.270
33 osim 330	VI NEREALIZOVANI DOBITI PO OSNOVU HARTIJA OD VREDNOSTI I DRUGIH KOMPONENTI OSTALOG SVEOBUHVATNOG REZULTATA (potražna strana salda grupe 33 osim 330)	1.417			1.417
33 osim 330	VII NEREALIZOVNI GUBICI PO OSNOVU HARTIJA OD VREDNOSTI I DRUGIH KOMPONENTI OSTALOG SVEOBUHVATNOG REZULTATA (dugovna salda računa grupe 33 osim 330)				
34	VIII NERASPOREĐENI DOBITAK (0418 + 0419)	17.889	17.889	0	0
340	1. Neraspoređeni dobitak ranijih godina	17.889	17.889		
341	2. Neraspoređeni dobitak tekuće godine				
	IX UČEŠĆE BEZ PRAVA KONTROLE				
35	X GUBITAK (0422 + 0423)	2.016.685	2.016.685	0	0
350	1. Gubitak ranijih godina	1.405.042	1.405.042		
351	2. Gubitak tekuće godine	611.643	611.643		
	B. DUGOROČNA REZERISANJA I OBAVEZE (0425 + 0432)	13.332	0	0	13.332
40	I DUGOROČNA REZERVISANJA (0426 + 0427 + 0428 + 0429 + 0430 +0431)	4.414	0	0	4.414
400	1. Rezervisanja za troškove u garantnom roku				
401	2. Rezervisanja za troškove obnavljanja prirodnih bogatstava				
403	3. Rezervisanja za troškove restrukturiranja				
404	4. Rezervisanja za naknade i druge beneficije zaposlenih	2.000			2.000
405	5. Rezervisanja za troškove sudskih sporova	2.414			2.414
402 i 409	6. Ostala dugoročna rezervisanja				
41	II DUGOROČNE OBAVEZE (0433 + 0434 + 0435 + 0436 + 0437 + 0438 + 0439 + 0440)	8.918	0	0	8.918
410	1. Obaveze koje se mogu konvertovati u kapital				
411	2. Obaveze prema matičnim i zavisnim pravnim licima				
412	3. Obaveze prema ostalim povezanim pravnim licima				
413	4. Obaveze po emitovanim hartijama od vrednosti u periodu dužem od godinu dana				

414	5. Dugoročni krediti i zajmovi u zemlji				
415	6. Dugoročni krediti i zajmovi u inostranstvu				
416	7. Obaveze po osnovu finansijskog lizinga	8.918			8.918
419	8. Ostale dugoročne obaveze				
498	V. ODLOŽENE PORESKE OBAVEZE	18.822			18.822
42 do49 (osim 498)	G. KRATKOROČNE OBAVEZE (0443 + 0450 + 0451 + 0459 + 0460 + 0461 + 0462)	6.943.287	453	0	6.942.834
42	I KRATKOROČNE FINANSIJSKE OBAVEZE (0444 + 0445 + 0446 + 0447 + 0448 + 0449)	6.526.368	0	0	6.526.368
420	1. Kratkoročni krediti od matičnih i zavisnih pravnih lica	6.523.529			6.523.529
421	2. Kratkoročni krediti od ostalih povezanih pravnih lica				
422	3. Kratkoročni krediti i zajmovi u zemlji				
423	4. Kratkoročni krediti i zajmovi u inostranstvu				
427	5. Obaveze po osnovu stalnih sredstava i sredstava obustavljenog poslovanja namenjenih prodaji				
424, 425, 426 i 429	6. Ostale kratkoročne finansijske obaveze	2.839			2.839
430	II PRIMLJENI AVANSI, DEPOZITI I KAUCIJE	1.408			1.408
43 osim 430	III OBAVEZE IZ POSLOVANJA (0452 + 0453 + 0454 + 0455 + 0456 + 0457 + 0458)	254.742	0	0	254.742
431	1. Dobavljači - matična i zavisna pravna lica u zemlji	51			51
432	2. Dobavljači - matična i zavisna pravna lica u inostranstvu	0			0
433	3. Dobavljači - ostala povezana pravna lica u zemlji	953			953
434	4. Dobavljači - ostala povezana pravna lica u inostranstvu				0
435	5. Dobavljači u zemlji	216.664			216.664
436	6. Dobavljači u inostranstvu	3.855			3.855
439	7. Ostale obaveze iz poslovanja	33.220			33.220
44, 45 i 46	IV OSTALE KRATKOROČNE OBAVEZE	121.136			121.136
47	V OBAVEZE PO OSNOVU POREZA NA DODATU VREDNOST	973	973		0
48	VI OBAVEZE ZA OSTALE POREZE, DOPRINOSE I DRUGE DAŽBINE	-617	-617		0
49 osim 498	VII PASIVNA VREMENSKA RAZGRANIČENJA	39.278	97		39.180
	D. GUBITAK IZNAD VISINE KAPITALA (0412 + 0416 + 0421 -0420 -0417 -0415 -0414 -0413 -0411 -0402) > 0 = (0441+0424 + 0442 -0071) > 0	0			0
	Đ. UKUPNA PASIVA (0424 + 0442 + 0441 + 0401 - 0463) > 0	14.169.352	1.025.789	5.892.037	7.251.526
89	E. VANBILANSNA PASIVA	8.217.219	0		8.217.219

